Meierhenry Sargent LLP

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January 25, 2010

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Mina Lake Sanitary District
  Drinking Water Revenue Borrower Bond, Series 2009

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:ts
Encl.

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S.D. SEC. OF STATE

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STATE OF SOUTH DAKOTA
MINA LAKE SANITARY DISTRICT
EDMUNDS COUNTY
DRINKING WATER REVENUE BORROWER BOND, SERIES 2009

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Mina Lake Sanitary District.

2. Designation of issue: Borrower Bond.

3. Date of issue: December 30, 2009

4. Purpose of issue: Mina Lake Waterline Pressure Project.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $567,390.

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 30th day of December 2009.

Lynn L Hansen

By: Lynn L. Hanson
Its: Secretary

Form: SOS REC 050 08/84

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$567,390
Mina Lake Sanitary District
Drinking Water Borrower Bond, Series 2009

Dated Dec 30, 2009 — Debt Service Report — 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 4/15	FY 1/1
01/15/2012			34,752.64	34,752.64		
04/15/2012	$3,208.16	3.000	4,255.42	7,463.59	42,216	
07/15/2012	$3,232.22	3.000	4,231.36	7,463.59		
10/15/2012	$3,256.47	3.000	4,207.12	7,463.59		57,143
01/15/2013	$3,280.89	3.000	4,182.70	7,463.59		
04/15/2013	$3,305.50	3.000	4,158.09	7,463.59	29,854	
07/15/2013	$3,330.29	3.000	4,133.30	7,463.59		
10/15/2013	$3,355.26	3.000	4,108.32	7,463.59		29,854
01/15/2014	$3,380.43	3.000	4,083.16	7,463.59		
04/15/2014	$3,405.78	3.000	4,057.81	7,463.59	29,854	
07/15/2014	$3,431.33	3.000	4,032.26	7,463.59		
10/15/2014	$3,457.06	3.000	4,006.53	7,463.59		29,854
01/15/2015	$3,482.99	3.000	3,980.60	7,463.59		
04/15/2015	$3,509.11	3.000	3,954.48	7,463.59	29,854	
07/15/2015	$3,535.43	3.000	3,928.16	7,463.59		
10/15/2015	$3,561.95	3.000	3,901.64	7,463.59		29,854
01/15/2016	$3,588.66	3.000	3,874.93	7,463.59		
04/15/2016	$3,615.57	3.000	3,848.01	7,463.59	29,854	
07/15/2016	$3,642.69	3.000	3,820.90	7,463.59		
10/15/2016	$3,670.01	3.000	3,793.58	7,463.59		29,854
01/15/2017	$3,697.54	3.000	3,766.05	7,463.59		
04/15/2017	$3,725.27	3.000	3,738.32	7,463.59	29,854	
07/15/2017	$3,753.21	3.000	3,710.38	7,463.59		
10/15/2017	$3,781.36	3.000	3,682.23	7,463.59		29,854
01/15/2018	$3,809.72	3.000	3,653.87	7,463.59		
04/15/2018	$3,838.29	3.000	3,625.30	7,463.59	29,854	
07/15/2018	$3,867.08	3.000	3,596.51	7,463.59		
10/15/2018	$3,896.08	3.000	3,567.51	7,463.59		29,854
01/15/2019	$3,925.30	3.000	3,538.29	7,463.59		
04/15/2019	$3,954.74	3.000	3,508.85	7,463.59	29,854	
07/15/2019	$3,984.40	3.000	3,479.19	7,463.59		
10/15/2019	$4,014.28	3.000	3,449.30	7,463.59		29,854
01/15/2020	$4,044.39	3.000	3,419.20	7,463.59		
04/15/2020	$4,074.72	3.000	3,388.86	7,463.59	29,854	
07/15/2020	$4,105.28	3.000	3,358.30	7,463.59		
10/15/2020	$4,136.07	3.000	3,327.51	7,463.59		29,854
01/15/2021	$4,167.10	3.000	3,296.49	7,463.59		
04/15/2021	$4,198.35	3.000	3,265.24	7,463.59	29,854	
07/15/2021	$4,229.84	3.000	3,233.75	7,463.59		
10/15/2021	$4,261.56	3.000	3,202.03	7,463.59		29,854
01/15/2022	$4,293.52	3.000	3,170.07	7,463.59		
04/15/2022	$4,325.72	3.000	3,137.87	7,463.59	29,854	
07/15/2022	$4,358.17	3.000	3,105.42	7,463.59		
10/15/2022	$4,390.85	3.000	3,072.74	7,463.59		29,854
01/15/2023	$4,423.78	3.000	3,039.81	7,463.59		
04/15/2023	$4,456.96	3.000	3,006.63	7,463.59	29,854	
07/15/2023	$4,490.39	3.000	2,973.20	7,463.59		
10/15/2023	$4,524.07	3.000	2,939.52	7,463.59		29,854
01/15/2024	$4,558.00	3.000	2,905.59	7,463.59		
04/15/2024	$4,592.18	3.000	2,871.41	7,463.59	29,854	
07/15/2024	$4,626.62	3.000	2,836.96	7,463.59		
10/15/2024	$4,661.32	3.000	2,802.27	7,463.59		29,854
01/15/2025	$4,696.28	3.000	2,767.31	7,463.59		
04/15/2025	$4,731.51	3.000	2,732.08	7,463.59	29,854	
07/15/2025	$4,766.99	3.000	2,696.60	7,463.59		
10/15/2025	$4,802.74	3.000	2,660.84	7,463.59		29,854

01/15/2026	$4,838.76	3.000	2,624.82	7,463.59		
04/15/2026	$4,875.06	3.000	2,588.53	7,463.59	29,854	
07/15/2026	$4,911.62	3.000	2,551.97	7,463.59		
10/15/2026	$4,948.46	3.000	2,515.13	7,463.59		29,854
01/15/2027	$4,985.57	3.000	2,478.02	7,463.59		
04/15/2027	$5,022.96	3.000	2,440.63	7,463.59	29,854	
07/15/2027	$5,060.63	3.000	2,402.96	7,463.59		
10/15/2027	$5,098.59	3.000	2,365.00	7,463.59		29,854
01/15/2028	$5,136.83	3.000	2,326.76	7,463.59		
04/15/2028	$5,175.35	3.000	2,288.24	7,463.59	29,854	
07/15/2028	$5,214.17	3.000	2,249.42	7,463.59		
10/15/2028	$5,253.27	3.000	2,210.31	7,463.59		29,854
01/15/2029	$5,292.67	3.000	2,170.91	7,463.59		
04/15/2029	$5,332.37	3.000	2,131.22	7,463.59	29,854	
07/15/2029	$5,372.36	3.000	2,091.23	7,463.59		
10/15/2029	$5,412.65	3.000	2,050.93	7,463.59		29,854
01/15/2030	$5,453.25	3.000	2,010.34	7,463.59		
04/15/2030	$5,494.15	3.000	1,969.44	7,463.59	29,854	
07/15/2030	$5,535.36	3.000	1,928.23	7,463.59		
10/15/2030	$5,576.87	3.000	1,886.72	7,463.59		29,854
01/15/2031	$5,618.70	3.000	1,844.89	7,463.59		
04/15/2031	$5,660.84	3.000	1,802.75	7,463.59	29,854	
07/15/2031	$5,703.29	3.000	1,760.30	7,463.59		
10/15/2031	$5,746.07	3.000	1,717.52	7,463.59		29,854
01/15/2032	$5,789.16	3.000	1,674.42	7,463.59		
04/15/2032	$5,832.58	3.000	1,631.01	7,463.59	29,854	
07/15/2032	$5,876.33	3.000	1,587.26	7,463.59		
10/15/2032	$5,920.40	3.000	1,543.19	7,463.59		29,854
01/15/2033	$5,964.80	3.000	1,498.79	7,463.59		
04/15/2033	$6,009.54	3.000	1,454.05	7,463.59	29,854	
07/15/2033	$6,054.61	3.000	1,408.98	7,463.59		
10/15/2033	$6,100.02	3.000	1,363.57	7,463.59		29,854
01/15/2034	$6,145.77	3.000	1,317.82	7,463.59		
04/15/2034	$6,191.86	3.000	1,271.73	7,463.59	29,854	
07/15/2034	$6,238.30	3.000	1,225.29	7,463.59		
10/15/2034	$6,285.09	3.000	1,178.50	7,463.59		29,854
01/15/2035	$6,332.23	3.000	1,131.36	7,463.59		
04/15/2035	$6,379.72	3.000	1,083.87	7,463.59	29,854	
07/15/2035	$6,427.57	3.000	1,036.02	7,463.59		
10/15/2035	$6,475.77	3.00	987.82	7,463.59		29,854
01/15/2036	$6,524.34	3.00	939.25	7,463.59		
04/15/2036	$6,573.27	3.00	890.31	7,463.59	29,854	
07/15/2036	$6,622.57	3.00	841.01	7,463.59		
10/15/2036	$6,672.24	3.00	791.35	7,463.59		29,854
01/15/2037	$6,722.28	3.00	741.30	7,463.59		
04/15/2037	$6,772.70	3.00	690.89	7,463.59	29,854	
07/15/2037	$6,823.50	3.00	640.09	7,463.59		
10/15/2037	$6,874.67	3.00	588.91	7,463.59		29,854
01/15/2038	$6,926.23	3.00	537.35	7,463.59		
04/15/2038	$6,978.18	3.00	485.41	7,463.59	29,854	
07/15/2038	$7,030.52	3.00	433.07	7,463.59		
10/15/2038	$7,083.25	3.00	380.34	7,463.59		29,854
01/15/2039	$7,136.37	3.00	327.22	7,463.59		
04/15/2039	$7,189.89	3.00	273.70	7,463.59	29,854	
07/15/2039	$7,243.82	3.00	219.77	7,463.59		
10/15/2039	$7,298.15	3.00	165.44	7,463.59		29,854
01/15/2040	$7,352.88	3.00	110.71	7,463.59		
04/15/2040	$7,408.03	3.00	55.56	7,463.59	29,854	14,927
	$567,390.00		$310,748.14	$878,138.14	$878,138	$878,138